		**Office Use Only**	Received Date:	
_	1 Bedroom		Time:	am/pm
	2 Bedroom		Initials:	
_	3 Bedroom		Prospect #:	
_	4 Bedroom			
	Add on to existing household			

RENTAL APPLICATION

	Return to:						
Home Phone:	Phone #:	/ TTY 711					
Cell Phone:	Fax #:						
Message Phone:	Email Address:						
Email Address:	Website:						

#### Instructions:

- It is important that all information on the Rental Application be legible, complete, and correct. False, incomplete, or misleading information will cause us to reject your application. **Do not leave any sections blank.**
- The following will be needed for all <u>adult</u> household members: copies of state issued picture identification; proof of age if required for elderly property program eligibility (birth certificate or another acceptable document)
- It is your responsibility to notify us when any of the information contained in this application changes (i.e., contact information, family size, income amounts, etc.). Failure to do so may result in the rejection of your Rental Application.
- It is your responsibility to contact us within 48 hours after we call you about an apartment, or we will move to the next applicant on the Waiting List.

This property does not discriminate on the basis of disability status in the admission or access to, or treatment or employment in, its federally assisted programs and activities. You may contact our 504 Coordinator, Dustin Tucker, at 2929 3rd Avenue North, Suite 538; Billings, MT 59101; dtucker@tamarackpm.com; (406) 252-3773 / TTY 711 for assistance. Language interpreters and/or translated documents are available upon request. Intérpretes de la lengua y documentos traducidos están disponibles a petición. Alternate formats are available upon request.

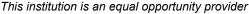
#### **Household Information**

List all individuals that are applying to live in this apartment. Include live-in aides / attendants. (1) Response Optional

				Social		Gender <sup>1</sup>	Is th	e Individ	dual:
Name First, Middle Initial, Last	Aliases Maiden / other legal names	Date of Birth	Age	Security Number / ITIN	Relationship to Head of Household	ad of P=Prefer		Military Veteran (Y/N)	Disabled (Y/N)¹
					Self				







<b>Apartment Siz</b>	<u>ze*</u> (Indica	te 1 for 1	Ist Choice, 2 for 2 <sup>nd</sup> , 3 for 3 <sup>rd</sup> ) f apartment size preference, we	)				
Note. II you do	not pick you	ii order o	i apartifient size preference, we	will pick for	i you			
	1 Bedi 2 Bedi 3 Bedi	oom oom	(1-3 person household) (2-5 person household) (3-7 person household)					
	4 Bedı	room	(4-9 person household)					
Tell us when y	ou want to	move ir	nto the property (i.e., ASAP,	specific da	ite, etc.):			
How did you h	ear about	the prop	erty?					
household, co entire period of provide evider Residence Info adult member provide the inf	o-head, sp of time. If nce of whormation F did not live ormation b	youse, a we are u at you a forms from with you	Il verify the most recent 36 cond all other adult househounable to verify the information disclosing (see the Reson the office if your househou during the last 36 months, there is not enough room to Information Form.	old memberion you has sident Seleold had more he or she	ers. Please ma ave given us the ection Plan for ore than five re may write their	ke sure each rough third p details). Y sidences in t name under	member a arties, we ou may of he last 36 "Previous l	accounts for this may ask you to btain additional months. If any Residence" and
Current Reside		Street A			City		State	Zip
Date In	l Boor	son for Le	oving		Landlord /Verifier	Nama	Landlard/	erifier Phone
					Landiord / veriller	ivaine	( )	refiller Pfloffe
	n  Othe	· · · · · · · ·				Monthly Pay	ment: \$	
Do all applicant	household	members	reside here?  Yes No	If no, wh	no does not?			
Previous Resid	lence	Street A	ddress		City		State	Zip
Date In	Date Out	Re	ason for Leaving		Landlord /Verifier	Name	Landlord/V	/erifier Phone
Rent Ow	n 🗌 Othe	r (specify)	:			Monthly Pay	ment: \$	
Did all applicant	household	members	reside here?  Yes  No	If no, wh	no did not?			
Previous Resid	lence	Street A	ddress		City		State	Zip
Date In	Date Out	Re	ason for Leaving	I	Landlord /Verifier	Name	Landlord/V	erifier Phone
☐ Rent ☐ Ow	n Othe	(specify)	:			Monthly Pay	ment: \$	
Did all applicant	household	members	reside here?  Yes  No	If no, wh	o did not?			
Previous Resid	lence	Street A	ddress		City		State	Zip
Date In	Date Out	Re	ason for Leaving	1	Landlord /Verifier	Name	Landlord/V	/erifier Phone
Rent Ow	n 🗌 Othe	(specify)	):			Monthly Pay	ment: \$	
Did all applicant	household	members	reside here?  Yes  No	If no, wh	no did not?	1		
Previous Resid	lence	Street A	ddress		City		State	Zip
Date In	Date Out	Re	ason for Leaving		Landlord /Verifier	Name	Landlord/V	erifier Phone



Rent Own Other (specify):

Did all applicant household members reside here? ☐ Yes ☐ No





Monthly Payment: \$

If no, who did not?

# **Household Questions**

Yes	No	
		If approved for move-in, will this be your household's only residence?
		If no, explain:
		Are there any absent household members that would normally live with you (for example, active duty military or living in a nursing home), or household members that will live with you less than full-time?
		If yes, explain:
		Do you expect any changes to your household composition in the next twelve (12) months?
		If yes, explain:
		Is there anyone living with you now who will not be living with you at this community?
		Name of Member Leaving: Reason:
		If you have minor children, do you have full legal custody?   N/A
		If no, what percentage of the time are they with you? % of the time

# **Resident History**

		iniotory
Yes	No	
		Have you or any member of your household had your assistance or tenancy in a subsidized housing program terminated for a program violation or cause in the last three years?
		If yes, please explain:
		Has any member of your household been evicted from housing for drug-related or other criminal activity in the last three years?
		If yes, please explain, and indicate if the issue was caused by a household member not moving in with you:
		Do you or any member of your household owe money to HUD, apartment community, previous landlord or utility company?
		If yes, please explain:
		Are you currently making payments to the satisfaction of the party to whom you owe money? \(\subseteq N/A\)
		Have you or any member of your household ever lived on this property before?
		If yes, name of household member(s):
		Have you or any member of your household rented from a property managed by Tamarack Property Management Co. or Northwest Real Estate Capital Corp before?
		<b>If yes,</b> name of household member(s) and property name(s):







## **Rental Assistance**

Yes	No	
		Are you applying for Section 8 rental assistance at this property? If you mark "no" we will assume you want to be considered only for apartments with no Section 8 assistance.
		Will your household be receiving other rental assistance from a federal, state, or local government?
		If yes, name of program/agency:
		Are you currently receiving rental assistance from the property where you are living?
		Do you have a voucher (i.e., rental assistance through a Housing Authority or similar agency) that you would like to use at this property?
		If yes, name of Housing Authority / Agency:

## **Income and Asset Information**

Please disclose all gross income & benefits (amount before deductions) received by members of your household on a recurring basis:

## Income sources to consider:

• Employment wages & tips, SSA benefits, rental income, pensions, unemployment, recurring gifts, etc.

Household Member	Income or Benefit Source Name	Amou Receiv (befor deduction	r <b>ed</b> e	Frequency (hourly, weekly, bi-weekly, semi- monthly, monthly, etc.)	Total Monthly Income
		\$	Per		\$
		\$	Per		\$
		\$	Per		\$
		\$	Per		\$
		\$	Per		\$
		\$	Per		\$

## Asset types to consider:

Checking/savings accounts, cash, CDs, money market accounts, stocks, bonds, retirement accounts, real estate, etc.

• Please disclose all assets owned in full or in part by members of your household.

Household Member	Type of Asset	Bank Name/Asset Location	Current Value
			\$
			\$
			\$
			\$
			\$
			\$
			\$

# **Property Policies**

Yes	No	
		Have you had bed bugs in your current dwelling in the last six (6) months?
	]	(We ask this question to be prepared to work with you to eliminate this problem, not to disqualify your application.)
		Do you plan to have a pet? (Subject to approval under the Pet Rules; not all properties allow pets, please refer to Resident
ш	Ш	Selection Plan)
		If yes, number of pets and type of pets:
		Do you understand that this property has a no smoking policy?
ш	Ш	







## Reasonable Accommodations/Modifications

Yes	No	
		Do you or any household member need the features of an apartment home adapted for wheelchair use or sensory impairments?
		If yes, select type: ☐ Mobility Accessible ☐ Vision Accessible ☐ Hearing Accessible
		Do you or any household member have special housing needs or need a reasonable accommodation or modification to live here? Examples might be a live-in aide, assistance animal or grab bar. If yes, complete the following:
		Member Name:  Describe What Is Needed:

# **Criminal** History

Yes	No							
		Is any member of your hou	s any member of your household subject to State lifetime sex offender registration in any state?					
		Is any member of your hou	s any member of your household subject to sex or violent offender registration of any kind?					
		Has any member of your he	ousehold been co	nvicted of the production or manufacture	e of methamphetamin	es?		
				using, selling, or distributing, or in po acing drug related charges?	ssession of, an illega	al drug (under state or		
			Other than minor traffic violations, are there any criminal convictions* (misdemeanor or felony) or pending charges* not already disclosed for any household member? If yes, provide a complete list below:					
Name:			Year:	Crime:	City:	State:		
Name:			Year:	Crime:	City:	State:		
Name:		Year:	Crime:	City:	State:			
Name:		Year:	Crime:	City:	State:			
Name:		Year:	Crime:	City:	State:			
Name:			Year:	Crime:	City:	State:		

Note: Marking "yes" does not necessarily mean that you or your household will be disqualified, and you are encouraged to submit supplemental evidence to explain, justify or negate the relevance of a potentially negative criminal record and/or pending charges to assist in processing your application expediently. If you are currently facing criminal charges and are participating in a diversion conditional discharge or deferral of judgment program on the charges, please include evidence of your participation with your application

A criminal background check will be processed during the application stage to determine if any member of your household, including live-in aides/attendants, is subject to a lifetime registration requirement under any State sex offender registration program, or is otherwise ineligible under our Resident Selection Plan. Criminal background checks must be performed in this state and in all states where all household members have resided. Please provide a complete list of all states in which each household member (including minors) has resided.

Household Member Name (Include Middle Initial)	States where member has lived			

Household Member Name (Include Middle Initial)	States where member has lived

This institution is an equal opportunity provider







## Statements by all Household Members

Applicant represents all of the above statements are true and correct. Applicant authorizes verification of the above information including but not limited to references, criminal history, credit records, civil court records and income & asset information through third party sources; releases from liability all persons and entities requesting or supplying information; and acknowledges this information may be released to appropriate Federal, state, or local agencies. Applicant acknowledges that false, incomplete, or misleading information constitutes grounds for rejection of this application; and discovery of false, incomplete, or misleading information discovered after occupancy may result in termination of the right of occupancy of all occupants. Section 1001 of Title 18 of the U.S. Code makes it a criminal offense to willfully falsify a material fact or make false statement in any matter within the jurisdiction of a federal agency.

I have reviewed the Resident Selection Plan, which summarizes the procedures for processing applications, and understand it is available to me upon request. I understand that I must notify management in writing if there are any changes in household address, telephone numbers, income, and household composition and that I must respond to Waiting List update requests to remain on the Waiting List.

Signature – Household Member	Date	Signature – Household Member	Date
Signature – Household Member	Date	Signature – Household Member	Date

#### Attachment(s):

Household Demographics

Supplement to Application for Federally Assisted Housing







		HOU	SEHOLD	DEM	OGRA	PHIC	S				
-	Property Name:				U	nit Num	ber:				
	ead of Household: Telephone:										
HOUSE	HOLD COMPOSITION										
						RELATI	IONSHIP T	O HEAD (	OF HOL	JSEHOL	_D
Mbr #	FIRST NAME	LAST N	IAME	MI	Head	Spous	Adult Co- e Head	Child	Foster Child/ Adult	Live-ir Aid	Other
2											
3											
4											
5											
6											
7								Ш	Ш		
				Ch	eck ALL	that app	oly for each	househo	ld memb	er.	
(A) F	RACIAL CATEGORIES *		HOH Member #1	Memb #2	er M	ember #3	Member #4	Membe #5		mber #6	Member #7
White											
Black or	African American								[		
America	n Indian or Alaska Native								[		
Asian									[		
Native H	lawaiian or Pacific Islander										
Chose N	lot to Disclose										
					Chec	k one for	r each hous	sehold me	mber.		
(B) E	ETHNIC CATEGORIES *		HOH Member #1	Memb #2		ember #3	Member #4	Membe #5	r Mei	mber #6	Member #7
Hispanic	or Latino								[		
Not Hisp	anic or Latino										
Chose N	lot to Disclose										
(C) I	DISABILITY STATUS *		HOH Member #1	Memb #2	er M	ember #3	Member #4	Membe #5		mber #6	Member #7
	household members disabled acusing Act? If "yes" check box in t								[		
If "no" ch	neck box in this row.										
Chose N	lot to Disclose										
	*Please re e Accommodation: If a third party is o, and phone number to the bottom of	required to a	ached page fo					-	nd date,	printed n	ame,
Head of Ho	busehold Signature	Date		_	Member	·#2 Signa	nture			Date	
Member #3	3 Signature	Date		_	Member	· #4 Signa	ature			Date	







## INSTRUCTIONS FOR HOUSEHOLD DEMOGRAPHICS FORM

You have applied for a rental housing unit located in a development operating under the "Low-Income Housing Tax Credit" (LIHTC) Program of Section 42 of the Internal Revenue Code. The collection of certain resident data is authorized by the Housing & Economic Recovery Act of 2008, and will be furnished to the U.S. Department of Housing & Urban Development (HUD). Each household must be offered the opportunity to disclose their race, ethnicity, and disability status. Parents/guardians are asked to disclose on behalf of all children in the household who are under the age of 18. There is no penalty for those households who do not wish to provide the requested information. However, all adult members (18 years or older) must sign/date at the bottom of the form as proof that the option to disclose was made available.

- A. The five race categories to choose from are defined below: You should check as many as apply to you.
  - 1. **American Indian or Alaska Native.** A persons having origins in any of the original peoples of North and South America (including Central America), and who maintains tribal affiliation or community attachment.
  - 2. **Asian.** A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
  - 3. **Black or African American.** A person having origins in any of the black racial groups of Africa. Terms such as "Haitian" or "Negro" can be used in addition to "Black" or "African American".
  - 4. **Native Hawaiian or Other Pacific Islander.** A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
  - 5. White. A person having origins in any of the original peoples of Europe, the Middle East, or North Africa.
- B. The two ethnic categories you should choose from are defined below. You should check one of the two categories.
  - 1. **Hispanic or Latino.** A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race. The term "Spanish origin" can be used in addition to "Hispanic" or "Latino".
  - 2. **Not Hispanic or Latino.** A person not of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
- C. Fair Housing Act's Definition of "Disabled":
  - ➤ Under federal law, an individual is disabled if he/she has a physical or mental impairment that substantially limits one or more major life activities; has a record of such an impairment, or is regarded as having such an impairment. The term "physical or mental impairment" includes, but is not limited to, such diseases and conditions as orthopedic, visual, speech, and hearing impairments, cerebral palsy, autism, epilepsy, muscular dystrophy, multiple sclerosis, cancer, heart disease, diabetes, Human Immunodeficiency Virus infection, mental Retardation, emotional illness, drug addiction (other than addiction caused by current, illegal use of a controlled substance), or alcoholism [24 CFR 100].
  - > The term "substantially limits" suggest that the limitation is "significant" or "to a large degree".
  - "Major Life Activities" means those activities that are of central importance to daily life, such as seeing, hearing, walking, breathing, performing manual tasks, caring for one's self, learning and speaking.

#### SUPPLEMENT TO APPLICATION FOR HOUSING

This form is to be provided to each RD, Tax Credit or Conventional applicant household

**Instructions: Optional Contact Person or Organization**: We would like to provide you with the opportunity to include as part of your application for housing, the name, address, telephone number, and other relevant information of a family member, friend, or social, health, advocacy, or other organization. This contact information is for the purpose of identifying a person or organization that may be able to help in resolving any issues that may arise during your tenancy or to assist in providing any special care or services you may require. **You may update, remove, or change the information you provide on this form at any time.** You are not required to provide this contact information, but if you choose to do so, please include the relevant information on this form. Please complete a separate form for each contact you wish to disclose.

Applicant Name:	
Mailing Address:	
Telephone No:	Cell Phone No:
Name of Additional Contact Person or Organiza	tion:
Address:	
Telephone No:	Cell Phone No:
E-Mail Address (if applicable):	
Relationship to Applicant:	
Reason for Contact: (Check all that apply)  Emergency Unable to contact you Termination of rental assistance (RD only) Eviction from unit Late payment of rent	Assistance with Recertification Process (RD / Tax Credit only) Change in lease terms Change in house rules Pet issue (household cannot be contacted) Other:
	ou are approved for housing, this information will be kept as part of your resident file. If vices or special care, we may contact the person or organization you listed to assist in all care to you.
Confidentiality Statement: The information provided or applicant or applicable law.	n this form is confidential and will not be disclosed to anyone except as permitted by the
Check this box if you choose not to provide the	contact information.
Signature of Applicant	Date

The objective of providing this information is to facilitate contact by the housing provider with the person or organization identified by the resident to assist in providing any delivery of services or special care to the resident and assist with resolving any tenancy issues arising during the tenancy of such resident. This supplemental application information is to be maintained by the housing provider and maintained as confidential information. Providing the information is voluntary.







LANDLORD REFERENCE				
	Ple	ease return to:		
Landlord Name:				
Mailing address:				
Phone Number:	_	Phone Number:		
Phone Number:Fax Number:		Fax Number:		
Email Address:		Email Addraga:		
I have applied for housing with the above prop I authorize the release of the requested inform		ire a reference from former landlo	rds. By signing below,	
Applicant's Name (print)		Leaseholder's Name (if different fi	rom Applicant)	
, ,		`	,	
Applicant's Address at time of residency – City	y, State, Zip Code			
Applicant's Signature/Consent		Date		
APPLICANT – STOP HERE A				
Landlord – Please complete the follow	wing information.	This information will not be release	ed to the applicant.	
☐ Current Landlord ☐ Prior Landlor  Monthly Rent: \$		n Date: Move Ouwere included in the rent?	ut Date: Water/Sewer □ Gas	
•	<del>_</del>		Electricity	
		when answering the following:		
☐ ☐ Was the rent paid on time? If no,				
	-	nce? (i.e., Section 8, Voucher, etc.	.)	
☐ ☐ ☐ Did this household have a history	•			
☐ ☐ Did this keep the unit in a clean,	•			
		wing lease violation questions:	0	
		s in the last 12 months of occupand for the same violation in the last 1		
☐ ☐ Did you terminate this household	's lease for cause?	If yes, please explain under "Othe	er Comments".	
☐ Would you rent to this household	again?			
☐ Does this household currently ow	e you money? If so	o, how much? \$		
If yes, is the household currently	making payments to	your satisfaction? 🗌 Yes 🔲 N	0	
Other Comments (continue on back if needed):				
	Telephone	verification made by site staff:	M - 66 to tal - 1 - 1 - 1	
		S	staff initials/date	
Landlord Signature	Date	Phone Numb	per	







ŀ	HOUSING RE	FERENCE		
Contact Name:Mailing address:		Please return to:		
Phone Number: Fax Number: Email Address:		Phone Number: Fax Number: Email Address:		
I have applied for housing with the above proper authorize the release of the requested information.	erty, and they re			rds. By signing below,
Applicant's Name (print)		Other Household	l Members	
Applicant's Signature/Consent		Date		
Period of time requiring v	verification:	From:	To: _	
APPLICANT – STOP HERE AN	D RETURN TH	IIS FORM TO T	HE PROPERTY	MANAGER
<b>Instructions:</b> The Applicant has indicated the above, or their prior landlord has not responde able to verify where they were staying during to the best of your knowledge.	ey do not have la	t for verification.	tory during the per The Applicant has	indicated that you are
Your Name:		Company (if app	licable)	
How do you know the Applicant?				
<ul> <li>Yes</li> <li>No</li> <li>Did the Applicant have a hist</li> <li>Yes</li> <li>No</li> <li>Did the Applicant have a hist</li> <li>Yes</li> <li>No</li> <li>Would you recommend the A</li> </ul>	tory of poor hou	usekeeping habit	s?	
Which type of housing situation are you ver	r <b>ifying?</b> (You ma			
Applicant was homeless with no known acco	amma dationa	Fro	om (month/year)	<b>To</b> (month/year)
Applicant was homeless and was staying in				
Applicant stayed in my home	a sheller			
Applicant stayed with friends or family (not r	ne)			
☐ Applicant was hospitalized or in a care facili	,			
Applicant was away at school				
$\hfill \square$ Applicant was away on military assignment				
Applicant was incarcerated				
Applicant reported the following address to	me:			
	☐ Telephor	e verification mad	S	taff initials/date
Verifier Signature	Date		Phone Numb	er





