Phone #: / TTY 711

Email Address:

Fax #: _____

	Studio 1 Bedroom 2 Bedroom 3 Bedroom 4 Bedroom Add on to existing household	**Office Use Only**	Received Date: Time: Initials: Prospect #:	am/pm
	RENTA	AL APPLICATIO	N	
Applicant's Name: Mailing Address:		Return	to:	

Email Address:					Website:	:		
Instructions: • It is importa	nt that all information	on the Rental	Application	ı be legible,	complete,	and correct.	False, incomplete	e, or misleading

information will cause us to reject your application. Do not leave any sections blank.

Home Phone:

Cell Phone: _____ Message Phone: _____

- The following will be needed for all <u>adult</u> household members: copies of state issued picture identification; proof of age if required for elderly property program eligibility (birth certificate or another acceptable document)
- The following will be needed for <u>all</u> household members: disclosure of social security numbers, except those members who do not contend eligible immigration status, or who were 62 years of age and receiving HUD rental assistance at another location on January 31, 2010.
- It is your responsibility to notify us when any of the information contained in this application changes (i.e., contact information, family size, income amounts, etc.). Failure to do so may result in the rejection of your Rental Application.
- It is your responsibility to contact us within 48 hours after we call you about an apartment, or we will move to the next applicant on the Waiting List.

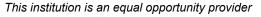
This property does not discriminate on the basis of disability status in the admission or access to, or treatment or employment in, its federally assisted programs and activities. You may contact our 504 Coordinator, Dustin Tucker, at 2929 3rd Avenue North, Suite 538; Billings, MT 59101; dtucker@tamarackpm.com; (406) 252-3773 / TTY 711 for assistance. Language interpreters and/or translated documents are available upon request. Intérpretes de la lengua y documentos traducidos están disponibles a petición. Alternate formats are available upon request.

Household Information

List all individuals that are applying to live in this apartment. Include live-in aides / attendants. ⁽¹⁾ Response Optional

						Gender ¹	ls th	e Indivi	dual:
Name First, Middle Initial, Last	Aliases Maiden / other legal names	ther of Age	Age	Social Security Number	Relationship to Head of Household	M / F / P P=Prefer not to disclose	A Student (Y/N)	Military Veteran (Y/N)	Disabled (Y/N) ¹
					Self				









Select the apartment size(s) you wish to apply for:

<u>Apartment Size*</u> (Indicate 1 for 1st Choice, 2 for 2nd, 3 for 3rd) Note: If you do not pick your order of apartment size preference, we will pick for you

Stuc	lio (1-3 person household)
1 Be	edroom (1-3 person household)
2 Be	edroom (1-5 person household)
3 Be	edroom (1-7 person household)
4 Be	edroom (1-9 person household)

*Be advised that not all apartment sizes listed may be available at this property. Please reference the Resident Selection Plan for apartment sizes or the property website to view floorplans.

Tell us when you want to move into the property (i.e., ASAP, specific date, etc.):

How did you hear about the property?

Residence Information: We will verify the most recent 36 consecutive months of addresses / rental history for the **head of household, co-head, spouse, and all other adult household members**. Please make sure each member accounts for this entire period of time. If we are unable to verify the information you have given us through third parties, we may ask you to provide evidence of what you are disclosing (see the Resident Selection Plan for details). You may obtain additional Residence Information Forms from the office if your household had more than five residences in the last 36 months. If any adult member did not live with you during the last 36 months, he or she may write their name under "Previous Residence" and provide the information below. If there is not enough room to provide information on all adult members for 36 months, please request an additional Residence Information Form.

Current Reside	nce	Stre	et Address		City		State	Zip
Date In	Date In Reas		or Leaving	Landlord /Verifier Name		Name	Landlord/Verifier Phone	
Rent Ow	n 🗌 Othe	er (spe	ecify):			Monthly Pay	yment: \$	
Do all applicant l	Do all applicant household members reside here? Yes No If no, who does not?							
Previous Resid	ence	Stre	et Address		City		State	Zip
Date In	Date Out		Reason for Leaving	Landl	ord /Verifier	Name	Landlord/V ()	erifier Phone
Rent Ow	n 🗌 Othe	er (spe	ecify):			Monthly Pay	yment: \$	
Did all applicant	household	l mem	bers reside here? Yes No If n	o, who did	not?			
Previous Resid	ence	Stre	Street Address		City		State	Zip
Date In	Date Out	1	Reason for Leaving	Landl	ord /Verifier	Name	Landlord/V ()	erifier Phone
Rent Ow	n 🗌 Othe	er (spe	ecify):			Monthly Pay	yment: \$	
Did all applicant	household	l merr	ibers reside here? Yes No If n	o, who did	not?			
Previous Resid	ence	Stre	reet Address		City		State	Zip
Date In	Date Out		Reason for Leaving	Landl	ord /Verifier	Name	ne Landlord/Verifier Phone	
Rent Ow	n 🗌 Othe	er (spe	ecify):			Monthly Pay	yment: \$	
Did all applicant	household	l merr	ibers reside here? Yes No If n	o, who did	not?			
Previous Residence		Stre	et Address		City		State	Zip
Date In	Date Out		Reason for Leaving	Landl	ord /Verifier	Name	Landlord/V ()	erifier Phone
Rent Ow	n 🗌 Othe	er (spe	ecify):			Monthly Pay	yment: \$	
Did all applicant	id all applicant household members reside here? 🗌 Yes 🗌 No 🛛 If no, who did not?							

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Household Questions

Yes	No					
		If approved for move-in, will this be your household's only residence?				
		If no, explain:				
		Are there any absent household members that would normally live with you (for example, active duty military or living in a nursing home), or household members that will live with you less than full-time?				
		If yes, explain:				
		Do you expect any changes to your household composition in the next twelve (12) months?				
		If yes, explain:				
		Is there anyone living with you now who will not be living with you at this community?				
		Name of Member Leaving: Reason:				
		If you have minor children, do you have full legal custody? 🔲 N/A				
		If no, what percentage of the time are they with you? % of the time				

Resident History

Yes	No	
		Have you or any member of your household had your assistance or tenancy in a subsidized housing program terminated for a program violation or cause in the last three years?
		If yes , please explain:
		Has any member of your household been evicted from housing for drug-related or other criminal activity in the last three years?
		If yes, please explain, and indicate if the issue was caused by a household member not moving in with you:
		Do you or any member of your household owe money to HUD, apartment community, previous landlord or utility company?
		If yes, please explain:
		Are you currently making payments to the satisfaction of the party to whom you owe money? N/A
		Have you or any member of your household ever lived on this property before?
		If yes, name of household member(s):
		Have you or any member of your household rented from a property managed by Tamarack Property Management Co. or Northwest Real Estate Capital Corp before?
		If yes, name of household member(s) and property name(s):



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Rental Assistance

res	NO					
		Are you applying for Section 8 rental assistance at this property? If you mark "no" we will assume you want to be considered only for apartments with no Section 8 assistance.				
		Will your household be receiving other rental assistance from a federal, state, or local government?				
		If yes, name of program/agency:				
		Are you currently receiving rental assistance from the property where you are living?				
		Do you have a voucher (i.e., rental assistance through a Housing Authority or similar agency) that you would like to use at this property?				
		If yes, name of Housing Authority / Agency:				

Income and Asset Information

Please disclose all gross income & benefits (amount before deductions) received by members of your household on a recurring basis:

Income sources to consider:

• Employment wages & tips, SSA benefits, rental income, pensions, unemployment, recurring gifts, etc.

Household Member	Income or Benefit Source Name	Amount Received (before deductions)		Frequency (hourly, weekly, bi-weekly, semi- monthly, monthly, etc.)	Total Monthly Income
		\$	Per		\$
		\$	Per		\$
		\$	Per		\$
		\$	Per		\$
		\$	Per		\$
		\$	Per		\$

Asset types to consider:

- Checking/savings accounts, cash, CDs, money market accounts, stocks, bonds, retirement accounts, real estate, etc.
- Please disclose all assets owned in full or in part by members of your household.

Household Member	Type of Asset	Bank Name/Asset Location	Current Value
			\$
			\$
			\$
			\$
			\$
			\$
			\$

Property Policies

Yes	No					
		Have you had bed bugs in your current dwelling in the last six (6) months?				
		(We ask this question to be prepared to work with you to eliminate this problem, not to disqualify your application.)				
		Do you plan to have a pet? (Subject to approval under the Pet Rules; not all properties allow pets, please refer to Resident				
		Selection Plan)				
		If yes, number of pets and type of pets:				
		Do you understand that this property has a no smoking policy?				
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Reasonable Accommodations/Modifications

res	NO	
		Do you or any household member need the features of an apartment home adapted for wheelchair use or sensory impairments?
		If yes, select type: 🗌 Mobility Accessible 🗌 Vision Accessible 🗌 Hearing Accessible
		Do you or any household member have special housing needs or need a reasonable accommodation or modification to live here? Examples might be a live-in aide, assistance animal or grab bar. If yes, complete the following:
		Member Name: Describe What Is Needed:

Criminal History

Yes	No							
		Is any member of your hou	Is any member of your household subject to State lifetime sex offender registration in any state?					
		Is any member of your hou	isehold subject to	o sex or violent offender registration of a	any kind?			
		Has any member of your h	ousehold been o	convicted of the production or manufact	ure of methamphetar	nines?		
			Is any member of your household currently using, selling, or distributing, or in possession of, an illegal drug (under state or federal laws) or illegal drug paraphernalia or facing drug related charges?					
	Other than minor traffic violations, are there any criminal convictions* (misdemeanor or felony) or pending charges* not already disclosed for any household member? If yes, provide a complete list below:							
Name:			Year:	Crime:	City:	State:		
Name:			Year:	Crime:	City:	State:		
Name:			Year:	Crime:	City:	State:		
Name:			Year:	Crime:	City:	State:		
Name: Year: Crime: City:				State:				
Name:			Year:	Crime:	City:	State:		

Note: Marking "yes" does not necessarily mean that you or your household will be disqualified, and you are encouraged to submit supplemental evidence to explain, justify or negate the relevance of a potentially negative criminal record and/or pending charges to assist in processing your application expediently. If you are currently facing criminal charges and are participating in a diversion conditional discharge or deferral of judgment program on the charges, please include evidence of your participation with your application

A criminal background check will be processed during the application stage to determine if any member of your household, including live-in aides/attendants, is subject to a lifetime registration requirement under any State sex offender registration program, or is otherwise ineligible under our Resident Selection Plan. Criminal background checks must be performed in this state and in all states where all household members have resided. Please provide a complete list of all states in which each household member (including minors) has resided.

Household Member Name (Include Middle Initial)	States where member has lived	Household Member Name (Include Middle Initial)	States where member has lived

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Statements by all Household Members

Applicant represents all of the above statements are true and correct. Applicant authorizes verification of the above information including but not limited to references, criminal history, credit records, civil court records and income & asset information through third party sources; releases from liability all persons and entities requesting or supplying information; and acknowledges this information may be released to appropriate Federal, state, or local agencies. Applicant acknowledges that false, incomplete, or misleading information constitutes grounds for rejection of this application; and discovery of false, incomplete, or misleading information discovered after occupancy may result in termination of the right of occupancy of all occupants. Section 1001 of Title 18 of the U.S. Code makes it a criminal offense to willfully falsify a material fact or make false statement in any matter within the jurisdiction of a federal agency.

I have reviewed the Resident Selection Plan, which summarizes the procedures for processing applications, and understand it is available to me upon request. I understand that I must notify management in writing if there are any changes in household address, telephone numbers, income, and household composition and that I must respond to Waiting List update requests to remain on the Waiting List.

Signature – Household Member	Date	Signature – Household Member	Date
Signature – Household Member	Date	Signature – Household Member	Date
Attachment(s): Household Demographics			

Supplement to Application for Federally Assisted Housing





NT 05-08.A5 Revised 12/30/2019

HOUSEHOLD DEMOGRAPHICS

Property Name:

Unit Number:

Telephone: _____

Head of Household:

HOUSE	EHOLD COMPOSITION									
					RELATIO	NSHIP T	O HEAD	OF HOL	ISEHOLD)
Mbr #	FIRST NAME	LAST NAME	MI	Head	Spouse	Adult Co- Head	Child	Foster Child/ Adult	Live-in Aid	Other
1										
2										
3										
4										
5										
6										
7										

	Check ALL that apply for each household member.						
(A) RACIAL CATEGORIES *	HOH Member #1	Member #2	Member #3	Member #4	Member #5	Member #6	Member #7
White							
Black or African American							
American Indian or Alaska Native							
Asian							
Native Hawaiian or Pacific Islander							
Chose Not to Disclose							

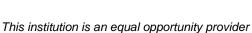
	Check one for each household member.							
(B) ETHNIC CATEGORIES *	HOH Member #1	Member #2	Member #3	Member #4	Member #5	Member #6	Member #7	
Hispanic or Latino								
Not Hispanic or Latino								
Chose Not to Disclose								

(C) DISABILITY STATUS *	HOH Member #1	Member #2	Member #3	Member #4	Member #5	Member #6	Member #7
Are any household members disabled according to Fair Housing Act? If "yes" check box in this row.							
If "no" check box in this row.							
Chose Not to Disclose							

*Please refer to the attached page for definitions of race, ethnicity and disability.

Reasonable Accommodation: If a third party is required to assist with the completion of this document, add their signature and date, printed name, relationship, and phone number to the bottom of this page.

Head of Household Signature	Date	Member #2 Signature	Date
Member #3 Signature	Date	Member #4 Signature	Date



INSTRUCTIONS FOR HOUSEHOLD DEMOGRAPHICS FORM

You have applied for a rental housing unit located in a development operating under the "Low-Income Housing Tax Credit" (LIHTC) Program of Section 42 of the Internal Revenue Code. The collection of certain resident data is authorized by the Housing & Economic Recovery Act of 2008, and will be furnished to the U.S. Department of Housing & Urban Development (HUD). Each household must be offered the opportunity to disclose their race, ethnicity, and disability status. Parents/guardians are asked to disclose on behalf of all children in the household who are under the age of 18. There is no penalty for those households who do not wish to provide the requested information. However, all adult members (18 years or older) must sign/date at the bottom of the form as proof that the option to disclose was made available.

- A. The five race categories to choose from are defined below: You should check as many as apply to you.
 - 1. **American Indian or Alaska Native.** A persons having origins in any of the original peoples of North and South America (including Central America), and who maintains tribal affiliation or community attachment.
 - 2. **Asian.** A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
 - 3. Black or African American. A person having origins in any of the black racial groups of Africa. Terms such as "Haitian" or "Negro" can be used in addition to "Black" or "African American".
 - 4. **Native Hawaiian or Other Pacific Islander.** A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
 - 5. White. A person having origins in any of the original peoples of Europe, the Middle East, or North Africa.
- B. The two ethnic categories you should choose from are defined below. You should check one of the two categories.
 - 1. **Hispanic or Latino.** A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race. The term "Spanish origin" can be used in addition to "Hispanic" or "Latino".
 - 2. Not Hispanic or Latino. A person not of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
- C. Fair Housing Act's Definition of "Disabled":
 - Under federal law, an individual is disabled if he/she has a physical or mental impairment that substantially limits one or more major life activities; has a record of such an impairment, or is regarded as having such an impairment. The term "physical or mental impairment" includes, but is not limited to, such diseases and conditions as orthopedic, visual, speech, and hearing impairments, cerebral palsy, autism, epilepsy, muscular dystrophy, multiple sclerosis, cancer, heart disease, diabetes, Human Immunodeficiency Virus infection, mental Retardation, emotional illness, drug addiction (other than addiction caused by current, illegal use of a controlled substance), or alcoholism [24 CFR 100].
 - > The term "substantially limits" suggest that the limitation is "significant" or "to a large degree".
 - "Major Life Activities" means those activities that are of central importance to daily life, such as seeing, hearing, walking, breathing, performing manual tasks, caring for one's self, learning and speaking.

SUPPLEMENT TO APPLICATION FOR HOUSING

This form is to be provided to each RD, Tax Credit or Conventional applicant household

Instructions: Optional Contact Person or Organization: We would like to provide you with the opportunity to include as part of your application for housing, the name, address, telephone number, and other relevant information of a family member, friend, or social, health, advocacy, or other organization. This contact information is for the purpose of identifying a person or organization that may be able to help in resolving any issues that may arise during your tenancy or to assist in providing any special care or services you may require. **You may update, remove, or change the information you provide on this form at any time.** You are not required to provide this contact information, but if you choose to do so, please include the relevant information on this form. Please complete a separate form for each contact you wish to disclose.

Applicant Name:	
Mailing Address:	
Telephone No:	Cell Phone No:
Name of Additional Contact Person or Organiz	zation:
Address:	
Telephone No:	Cell Phone No:
E-Mail Address (if applicable):	
Relationship to Applicant:	
Reason for Contact: (Check all that apply)	
 Emergency Unable to contact you Termination of rental assistance (RD only) Eviction from unit Late payment of rent 	 Assistance with Recertification Process (RD / Tax Credit only) Change in lease terms Change in house rules Pet issue (household cannot be contacted) Other:
	you are approved for housing, this information will be kept as part of your resident file. If ervices or special care, we may contact the person or organization you listed to assist in cial care to you.
Confidentiality Statement: The information provided applicant or applicable law.	on this form is confidential and will not be disclosed to anyone except as permitted by the

Signature of Applicant

Date

The objective of providing this information is to facilitate contact by the housing provider with the person or organization identified by the resident to assist in providing any delivery of services or special care to the resident and assist with resolving any tenancy issues arising during the tenancy of such resident. This supplemental application information is to be maintained by the housing provider and maintained as confidential information. Providing the information is voluntary.





LANDLORD REFERENCE

Landlord Name: Mailing address:		
Phone Number: Fax Number: Email Address:	Phone Number: Fax Number:	
I have applied for housing with the above prope I authorize the release of the requested information		m former landlords. By signing below,
Applicant's Name (print)	Leaseholder's Na	me (if different from Applicant)
Applicant's Address at time of residency – City,	State, Zip Code	
Applicant's Signature/Consent	Date	
APPLICANT – STOP HERE AN		
Landlord – Please complete the follow	ng information. This information w	ill not be released to the applicant.
Current Landlord Prior Landlord	Move In Date:	Move Out Date:
Monthly Rent: \$	Which utilities were included in	the rent? Water/Sewer Gas Electricity All
 Was the rent paid on time? If no, h Did this family receive regular mon Did this household have a history of Did this keep the unit in a clean, sa Please exclude Pay or Quit Notion Did this household receive 3 or mono Did this household receive 2 or mono Did you terminate this household's Would you rent to this household a Does this household currently owe 	thly rental assistance? (i.e., Section of disruptive behavior? Ife, and sanitary condition? ces from the following lease violat re lease violations in the last 12 mor re lease violations for the same viola lease for cause? If yes, please exp gain?	a the following: 8, Voucher, etc.) tion questions: hths of occupancy? ation in the last 12 months of lain under "Other Comments".
	Telephone verification made	by site staff: Staff initials/date
Landlord Signature	Date	Phone Number



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HOUSING REFERENCE

		Please retur	n to:		
Contact Name:					
Mailing address:					
Phone Number:		Phone Nur	nber:		
Fax Number:		Fax Nur	nhor:		
Email Address:		Email Add	ress:		
I have applied for housing with the above prop I authorize the release of the requested inform		equire a refer	ence from forr	ner landlor	ds. By signing below,
Applicant's Name (print)		Other Hous	sehold Membe	re	
		Other Hous		15	
Applicant's Signature/Consent		Date			
Period of time requiring	verification:	From:		To :	
APPLICANT – STOP HERE AN	ND RETURN T		TO THE PRO		MANAGER
-	ease complete				
Instructions: The Applicant has indicated the above, or their prior landlord has not responde able to verify where they were staying during to the best of your knowledge.	ed to our reques	st for verificat	tion. The App	licant has	indicated that you are
Your Name:		Company	(if applicable)		
			,		
☐ Yes ☐ No Did the Applicant have a his ☐ Yes ☐ No Did the Applicant have a his ☐ Yes ☐ No Would you recommend the Applicant have a his	story of poor ho	usekeeping			
Which type of housing situation are you ve	rifying? (You m	ay select mo	re than one.) From (mon	th/vear)	To (month/year)
Applicant was homeless with no known acc	commodations			un/year)	
Applicant was homeless and was staying in					
Applicant stayed in my home					
Applicant stayed with friends or family (not	me)				
Applicant was hospitalized or in a care facil	,				
Applicant was away at school	,				
Applicant was away on military assignment					
Applicant was incarcerated					
Applicant reported the following address to	me:				
	Telepho	ne verificatio	n made by site		aff initials/date
Verifier Signature	Date		Ph	one Numb	er
This insti	itution is an equa	al opportunity	provider.		



AUTHORIZATION FOR RELEASE OF INFORMATION

Household Name:		Unit #:
Address:		City:
Certification Type:	Effective Date:	

CONSENT

I authorize and direct any Federal, State or local agency, organization, business, or individual to release to and verify my application for participation, and/or to maintain my continued assistance under the Section 8, Section 42, and/or other housing assistance programs. I understand and agree that this authorization or the information obtained with its use may be given to and used by the Department of Housing and Urban Development (HUD), Low Income Housing Tax Credit (LIHTC) and/or the United States Department of Agriculture/ Rural Development (USDA/RD) in administering and enforcing program rules and policies. I also consent for HUD, LIHTC, USDA/RD or the manager to release information from my file about my rental history, and any violations of my lease or occupancy policies.

INFORMATION COVERED

I understand that, depending on program policies and requirements, previous or current information regarding my household or me may be needed. Verifications and inquiries that may be requested include but are not limited to:

Identity and Marital Status	Employment, Income, and Assets
Activity Residences and Rental Activity	Credit and Criminal Check

GROUP OR INDIVIDUAL THAT MAY BE ASKED

The groups or individuals that may be asked to release the above information (depending on program requirements) include but not limited to:

> Previous Landlords Courts and Post Offices Schools and Colleges Law Enforcement Agencies Veterans Administration Banks and Other Financial Institutions Credit Providers and Credit Bureaus

Past and Present Employers Welfare Agencies State Unemployment Agencies Support and Alimony Providers Retirement Systems Utility Companies Social Security Administration

CONDITIONS

I agree that a photocopy of this authorization may be used for the purposes stated above. The original copy of this authorization is on file in the management office and will stay in effect for a year and one month from the date signed. I understand I have a right to review my file and correct any information that I can prove is incorrect.

SIGNATURES

Head of Household	Print Name	Date
Adult Household Member	Print Name	Date
Adult Household Member	Print Name	Date
Adult Household Member	Print Name	Date

Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government. HUD and any owner (or any employee of HUD or the owner) may be subject to penalties for unauthorized disclosures or improper use of information collected based on this consent form. Use of the information collected based on the consent form: Use of the information collected based on this authorization form is restricted to the purposes cited above. Any person who knowingly or willingly requests, obtains, or discloses any information under false pretenses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000. Any applicant or participant affected by neglectful disclosure of information may bring civil action for damages, and seek other relief, as may be appropriate, against the officer of employee of HUD or the owner responsible for the unauthorized disclosure or improper use. Penalty provisions for misusing the social security number are contained in the Social Security Act 208(a)(6)(7) and (8). Violation of these provisions are cited as violations of 42 U.S.C. 408 (a)(6)(7)(8).